



Roman Catholic Foundation  
*of*  
EASTERN MISSOURI

# **OUR LADY OF LOURDES LEGACY PLANNING SEMINAR**

***Thursday, April 26, 2018***  
***Parish Center***  
***7 PM***

## **AGENDA**

- I. Welcome & Opening Prayer – Monsignor Hanneke – Pastor OLOL
- II. Introductions & Purpose of the Seminar – Peter Palumbo – The Palumbo Group
- III. Estate Planning Presentation – Leo MacDonald – Carmody MacDonald
- IV. Legacy Planning Presentation – Michael Weisbrod – Roman Catholic Foundation
- V. Tax Benefits of Legacy Planning – Peter Palumbo – The Palumbo Group
- V. Question and Answer
- VI. Closing Remarks
- VII. Refreshment